

# IC RegioJet - Czech Republic More passengers on rails

Future Mobility Camp Dresden











### What is RegioJet?

- First private open access operator in Central Europe – 3 months earlier than Westbahn in Austria
- 18 IC train services Prague Olomouc –
   Ostrava Havířov Žilina (Slovakia)
- Daily load factor over 4200 Pax. / more than 80 %
- Attractive prices, excellent customer service
- New approach on the market
- On 4th March 2012 launch of regional services in southern Slovakia – Bratislava region













## KEY QUESTION FOR THE TRAIN BUSINESS - HOW MUCH DOES IT COST ???











### I am happy to discuss ...

- Do railways need private operators and their approaches to move ahead?
- Is there any space?
- Will railways follow the airlines and changes after the arrival of the low-cost airlines?
- Is there any need for present national railway operators in the future? Does someone need them?
  - State?
  - Customers?
  - Trade Unions?
  - Railway fans?
  - Someone else?
- Can the CEE region be the laboratory for major changes in railways?
- How is that in Germany?
- **...** ????







## New market approaches, new services, new private operators = GROWING VOLUMES

Annual growth in the rail passenger transportation in the Czech Republic in 2012 – by 8,1 %.

Only new private operators, new approaches and services on the market – no other change.

Advantage for everyone: no subsidies, more people traveling in the public transport, better offer for customers







### News from yesterday ... LEO EXPRESS entering Poland





### Why did the customers came?

- Active marketing, PR, and sales fun and creativity on rails
- Refreshments and services for free small costs, enourmous value
- New alternative just trendy!
- Board staff / no train staff
- Emotions and customer instead of the train in the middle
- Clients / customers no passengers
- People on board who did not want to travel
- Internal processes for the service like in Mc Donalds'







#### Breaking clichés

- Railways can be cheaper
- You do not need state subsidies
- You do not need to follow 100s years lasting traditions
- Train can be clean, staff can be smiling and at your service
- You can have full-service in the 2nd class
- You can be profitable
- You can create own procedures and your own world
- 20 people can manage a railway company
- You do not need to have "the skyscraper as the HQ"
- You can save costs and transfer them to the benefits for the customers
- You do not need trade unions, free tickets for employees ...
- Railways can be THE BRAND ... :D



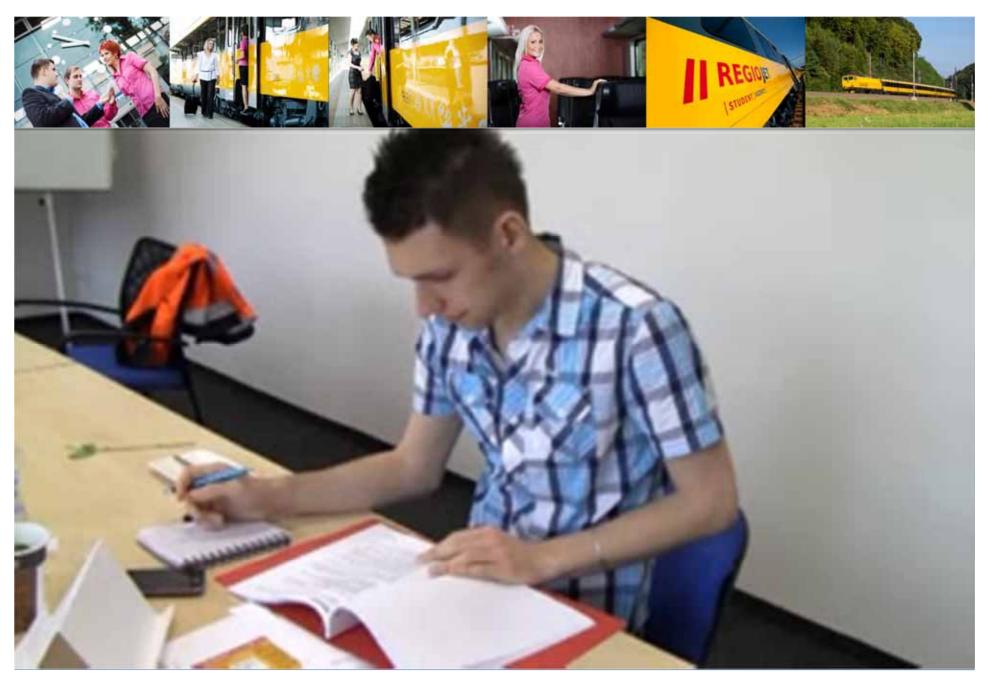


#### Our board dream team: Service is our success

- Over 130 trained board staff members
- One board staff member per coach serving approximately 50 passengers
- Key duties: servis, cleaness keeping, assistance to passengers, smile © information...
- Languages, university education
- Always ready to assist customers











## Student Agency / RegioJet and DB Extensive business co-operation

- Student Agency and RegioJet became DB sales agents in CR and SR expanding active DB distribution network within the Czech and Slovak Republics
- Co-operation on DB Expressbus –for shared business responsibility and combining DB and Student Agency strong brands on Prague – Munich and Prague – Nuernberg lines
- Exclusive discussions on co-operation in long-haul train services on Prague
   Berlin Hamburg line









### Student Agency / RegioJet DB sales agents in CR and SR

- Start of the DB tickets sales in the Student Agency and RegioJet sales network – as of 14 April 2011
- Further extension of the DB ticketing to other RegioJet offices

   as they have been launched in the railway stations around the Czech Republic
- Today over 10 DB station and city sales points in the Czech Republic and Slovakia





Best prices for traveling from the Czech Republic to Germany and further...

Nejlepší ceny pro cesty z České republiky do Německa a dál...

Prague - Dresden from 19 EUR/470 Kč

Prague - Berlin from 29 EUR/720 Kč

Prague - Hamburg from 39 EUR/960 Kč

Prague - Nuernberg from 19 EUR/470 Kč

Prague - Frankfurt from 29 EUR/720 Kč

Prague - Brussels from 58 EUR/1 450 Kč

Prague - Paris from 58 EUR/1 450 Kč

Prague - Amsterdam from 58 EUR/1 450 Kč

Prague - Basel SBB from 58 EUR/1 450 Kč

Warters com made ed v Kit trou pena ora statel a tudou katkussudan porta aktuditiho kurru.

Tickets for all European routes including Eurostar, Thalys, TGV, AVE. Jízdenky na všechny evropské linky včetně Eurostar, Thalys, TGV, AVE.







### Supporting joined expansion of transportation services between the Czech Republic and Germany

Co-operation on Expressbus services from Prague to NUE and MUC – Student Agency buses operating on that line for DB

 DB ticketing by Student Agency – directly supporting success of the expressbus lines

Exclusive talks about potential train co-operation between DB and RegioJet on the Prague – Berlin – Hamburg line

 DB ticketing by Student Agency opening new business perspectives for such co-operation







### Higher class service for everyone





#### Modern interiors, everoyne travelling first class...

- Air-conditioned modern trains with 48-66 seats per coach
- Ledder seats in business class and First class configuration – used as 2nd class by RegioJet
- 230 V sockets
- Open space coaches and compartments for 4-6 passengers







### Extensive complientary board service

### Complimentray board service for all passengers

- Free high speed wi-fi
- GSM Repeater technology for better mobile phones communication
- Czech and Slovak newspapers
- Hot and soft drinks
- Other refreshment from the board menu served at place for attractive prices
- Seat reservation always guaranteed









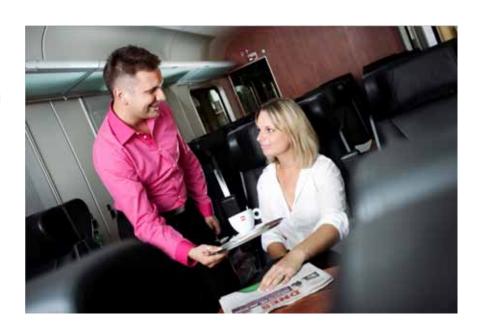




### Quality refreshments for low-cost prices

#### Board menu served at place

- Italian Illy cofee for free
- Top quality refreshment selection for low-cost prices
  - Sushi
  - Fresh sandwiches
  - Mediterian salads
  - Delicious deserts
  - ... and more







## Our distribution network – access to our trains arround the Czech Republic

- Own sales counters at statios
  - Praha hl.n., Pardubice hl.n., Olomouc hl.n., Ostrava-Svinov, Ostrava hl.n., Havířov
- Off-network sales Agents in all important centres in the Czech Republic
- Over 60 Pay+ vending machines in key shopping malls in the CR
- All Student Agency branches
- Internet <u>www.regiojet.cz</u> / www.regiojet.sk a <u>www.studentagency.cz</u>









#### Additional services for our customers

- Free guarded parking in Ostrava
- Partner taxi in Prague top quality taxi service for special prices
- Car rental partnership with Hertz















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